



**TOWN OF NEW HARTFORD
ONEIDA COUNTY, NEW YORK
\$8,266,929 Public Improvement (Serial) Bonds, 2019**

PRELIMINARY FINANCING SCHEDULE

(Holidays: President's Day 2/18)

February 2019

S	M	T	W	Th	F	S
					1	2
3	4	5	6	7	8	9
10	11	12	13	14	15	16
17	18	19	20	21	22	23
24	25	26	27	28		

March 2019

S	M	T	W	Th	F	S
					1	2
3	4	5	6	7	8	9
10	11	12	13	14	15	16
17	18	19	20	21	22	23
²⁴ / ₃₁	25	26	27	28	29	30

<u>Date</u>	<u>Activity</u>
January 30, 2019	➤ Completed Information Request and Due Diligence Questionnaire Returned to Fiscal Advisors
February 12, 2019	➤ Full and Summary Notice of Bond Sale from Bond Counsel
February 5, 2019	➤ Draft Official Statement and Supporting Documents to Working Group ➤ Notice of Bond Sale Sent to Local Newspaper(s) and Bond Buyer for Publication
February 12, 2019	➤ Debt Statement Prepared and Mailed to Client for Signature
February 12, 2019	➤ Official Statement Comments Due from Working Group ➤ Copies of Legal Documentation to be received from Bond Counsel
February 15, 2019	➤ Final Approval of the Preliminary Official Statement from the Town (a Town Representative's response is required)
February 19, 2019	➤ Electronic Distribution of the Official Statement and Notice of Sale ➤ Debt Statement returned to Corporate Headquarters (Syracuse)/Signed Debt Statement to State Comptroller ➤ Advertisement of Notice of Bond Sale
February 26, 2019	➤ Sale at 10:45 AM at Fiscal Advisors & Marketing, Inc. (Syracuse)
February 27, 2019	➤ Final Official Statements Mailed
February 28, 2019– March 4, 2019	➤ Time frame in which Closing Documents from Bond Counsel to be received by client. ➤ Bond Counsel will correspond with the Town as to when the Chief Fiscal Officer and the Town Clerk will need to be available during this time frame to sign the closing documents.
March 5, 2019	➤ Documents received from Bond Counsel must be delivered to The Depository Trust Company (DTC) on this date. (Only if issue will be closed through DTC.)
March 6, 2019	➤ Delivery of (Serial) Bonds Proceeds



Municipal Advisors to Local Governments

CORPORATE HEADQUARTERS
120 WALTON STREET ♦ SUITE 600
SYRACUSE, NY 13202
O: 315-752-0051, EXT. 349 ♦ F: 315-752-0057
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WORKING GROUP LIST

<u>ISSUER</u>	<u>Telephone</u>	<u>Fax</u>
Daniel T. Dreimiller, Director of Finance Paul A. Miscione, Town Supervisor Town of New Hartford 8635 Clinton Street New Hartford, NY 13413 Email: ddreimiller@townofnewhartfordny.gov pmiscione@townofnewhartfordny.gov	(315) 733-7500 x 2330 (315) 733-7500 x 2321	N/A (315) 724-8499
<u>MUNICIPAL ADVISOR</u>		
Jeanine Rodgers Caruso, CIPMA, Municipal Advisor Fiscal Advisors & Marketing, Inc. Capital Region Office 21 Bedford Circle Mechanicville, New York 12118 Email: jcaruso@fiscaladvisors.com	(518) 541-3861	(315) 752-0057
Elyse M. Sturgen, Client Administrator Fiscal Advisors & Marketing, Inc. Corporate Headquarters 120 Walton Street, Suite 600 Syracuse, New York 13202 Email: esturgen@fiscaladvisors.com	(315) 752-0051 x 349	(315) 752-0057
<u>BOND COUNSEL</u>		
Thomas E. Myers, Esq. Glen Meagan, Paralegal Orrick, Herrington & Sutcliffe LLP 51 West 52 nd Street, 15 th Floor New York, New York 10019 Email: tmyers@orrick.com gmeagan@orrick.com	(212) 506-5212 (212) 506-5248	(212) 506-5151 (212) 506-5151
<u>LOCAL ATTORNEY</u>		
Herbert J. Cully, Esq. Calli, Calli & Cully 510 Bleacher Street Utica, New York 13501 Email: firm@callilaw.com	(315) 733-0455	(315) 733-6591



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	<u>Telephone</u>	<u>Fax</u>
<u>RATING AGENCY</u> Carolyn Y. McLean Standard & Poor's Ratings Services 55 Water Street New York, New York 10041 Email: carolyn.mclean@spglobal.com	(212) 438-2383	N/A
<u>POTENTIAL INSURERS</u> Stephanie Cain, Legal Closing Coordinator Assured Guaranty Corp. 1633 Broadway 24th Floor New York, New York 10019 Email: scain@agltd.com	(212) 261-5578	(212) 581-3268
Juliet K. Stiehl, Vice President Build America Mutual Assurance Company 1 World Financial Center 27 th Floor 200 Liberty Street New York, New York 10281 Email: jstiehl@buildamerica.com	(212) 235-2521	(212) 962-1710



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